

**Part 2B of Form ADV: *Brochure Supplement***

Howard Jay Barnett  
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**DBA: Barnett Financial Group**

Spire Wealth Management, LLC

7901 Jones Branch Dr., #810

McLean, VA 22102

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This brochure supplement provides information about Howard Jay Barnett that supplements the brochure. You should have received a copy of that brochure. Please contact if you did not receive brochure or if you have any questions about the contents of this supplement.

Additional information about Howard Jay Barnett is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2 Educational Background and Business Experience

**Full Legal Name:** Howard Jay Barnett      **Born:** 1954

### Education

- Rutgers University; BA, Environmental Biology; 1976

### Business Experience

Dec. 2006 to Dec. 2020 - Wells Fargo Advisors

### Designations

Howard Jay Barnett has earned the following designation(s) and is in good standing with the granting authority:

- Accredited Asset Management Specialist<sup>SM</sup>; College for Financial Planning<sup>®</sup>; 1996  
The Accredited Asset Management Specialist <sup>SM</sup> (AAMS<sup>®</sup>) designation is awarded by the College for Financial Planning to investment professionals who complete its 12-module AAMS<sup>®</sup> Professional Education Program, pass an examination, commit to a code of ethics and agree to complete 16 hours of continuing education every two years.
- Chartered Retirement Planning Counselor<sup>SM</sup>; College for Financial Planning; 1998  
The Chartered Retirement Planning Counselor<sup>SM</sup> (CRPC<sup>®</sup>) is awarded by the College for Financial Planning to applicants who complete course work in pre- and post-retirement needs, asset management, estate planning and retirement planning, pass an exam, adhere to a code of ethics and complete 16 hours of continuing education every two years.

## Item 3 Disciplinary Information

Howard Jay Barnett has no reportable disciplinary history.

## Item 4 Other Business Activities

### A. Investment-Related Activities

1. Howard Jay Barnett is also engaged in the following investment-related activities:

**Registered representative of a broker-dealer**

Mr. Barnett is a registered representative with Spire Securities, a FINRA broker/dealer which allows him to earn commissions, fees, trails and other forms of compensation for his separate broker/dealer business activities. This presents a conflict of interest due to recommendations and charges related to broker/dealer activities vs. advisory activities.

**Other investment-related business**

Mr. Barnett is also a licensed insurance agent. As an agent he may earn commissions and fees related to insurance sales. This presents a conflict of interest as recommendations and charges may be generated in addition to advisory services.

**B. Non Investment-Related Activities**

Howard Jay Barnett is a musician and the owner of the MidLife Crisis Band of Charlottesville.

**Item 5 Additional Compensation**

Howard Jay Barnett does not receive any economic benefit from a non-advisory client for the provision of advisory services.

**Item 6 Supervision**

**Supervisor:** Andrew Baron

**Title:** Designated Supervisors

**Phone Number:** 703-657-6072

In addition to an annual review, each advisor is subject to the following ongoing supervision and review:

- Daily trade reviews
- Monthly review of personal securities accounts
- Monthly review of business bank statements of the DBA
- Correspondence reviews: including ongoing capture and review of email
- Periodic reviews of client account activity